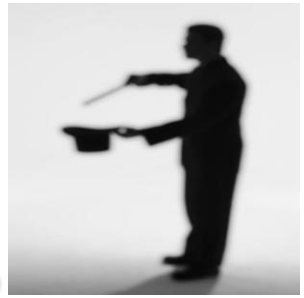




**WELCOME TO THE BASICS OF NCIR  
MAGIC SHOW  
PRESENTED BY ISABEL REYNOLDS AND  
HOPE WATSON**

# NCIR OVERVIEW

## What Are Immunization Registries?



**IMMUNIZATION REGISTRIES ARE CONFIDENTIAL, COMPUTERIZED STATE OR COMMUNITY-BASED INFORMATION SYSTEMS.**

- **REGISTRIES ENABLE PUBLIC AND PRIVATE HEALTH CARE PROVIDERS TO CONSOLIDATE AND MAINTAIN COMPUTERIZED IMMUNIZATION RECORDS ON ALL CHILDREN WITHIN A GIVEN GEOGRAPHIC AREA.**
- **ENABLE MULTIPLE AUTHORIZED HEALTH CARE PROFESSIONALS TO ACCESS THE CONSOLIDATED INFORMATION ON THE IMMUNIZATIONS THAT ANY CHILD HAS RECEIVED.**
- **HELP DOCTORS REMIND PARENTS WHEN THEIR CHILDREN ARE DUE OR OVERDUE FOR IMMUNIZATIONS.**
- **HELP HEALTH CARE PROFESSIONALS STAY ABREAST OF THE COMPLEX IMMUNIZATION SCHEDULE.**

# The North Carolina Immunization Registry

**The North Carolina Immunization Registry (NCIR) is a population-based Web Application containing consolidated demographic and immunization history Information. NCIR is able to perform a variety of functions for health care Providers, including:**

- **Recording Immunizations, contraindications, and reactions.**
- **Validating immunization history and providing immunization recommendations.**
- **Producing reminder recall notices, vaccine usage, and client reports, and Clinic Assessment Software Application (CASA) extracts.**
- **Managing vaccine inventory.**





# North Carolina Identity Management (NCID)

NCID is the standard identity management and access service provided to state, local, and individual users. NCID provides a high degree of security and access control to resources.

User ID:

[forgot your User ID?](#)

Password:

[forgot your Password?](#)

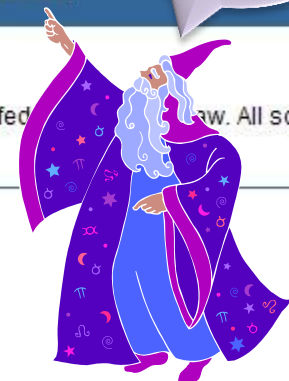
Login

[Need Help?](#)

To register for a new NCID account click here: [Register!](#)

Click  
here to  
Register

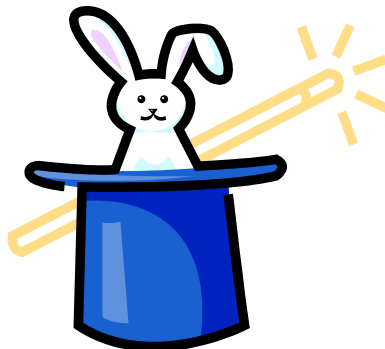
This system is the property of the State of North Carolina and is for authorized use only. Unauthorized access is a violation of federal law. All software, data transactions, and communications are subject to monitoring.





# **NCIR REGISTRATION CONFIRMATION**

- **CHECK YOUR EMAIL AND CLICK THE BLUE LINK IN THE CONFIRMATION EMAIL FROM NCIR.**
- **YOU WILL THEN NEED TO TAKE YOUR USER NAME TO YOUR ADMINISTRATOR, AND THEY WILL ADD YOU INTO THE NCIR.**
- **DO NOT TRY TO LOG IN.**
- **ONCE YOUR ADMINISTRATOR HAS ADDED YOU TO THE NCIR, YOU WILL BE ABLE TO LOG ON TO NCIR.**





# North Carolina Identity Management (NCID)

NCID is the standard identity management and access service provided to state, local, and individual users. NCID provides a high degree of security and access control to resources.

User ID:

[forgot your User ID?](#)

Password:

[forgot your Password?](#)

Login

[Need Help?](#)

To register for a new NCID account click here: [Register!](#)

This system is the property of the State of North Carolina and is for authorized use only. Unauthorized access is a violation of federal and state law. All software, data transactions, and communications are subject to monitoring.



UAT Region 8.4.0



Welcome to the North Carolina Immunization Registry.

Please select an Organization.

*If you need assistance, click the Light Bulb at the top right of the screen.*

- ☐ FAMILY MEDICINE (Typical User)
- ☒ DEBERRY MEDICAL ASSOCIATES (Administrator)

OK



If you belong to more than one organization, you will be taken to a subsequent page. Select the appropriate name from the list.



UAT Region 8.4.0

organization DEBERRY MEDICAL ASSOCIATES • user Jeff Holmes • role Administrator

#### announcements:

You will now be at the NCIR Home Page

- NEW 05/09/2011
- NEW 03/30/2011 ~ [Send the NCIR Helpdesk an email](#)
- NEW 02/10/2011 ~ [Vital Records - Updates to Client Names](#)
- NEW 02/04/2011 ~ [NCID Migration February 7, 2011](#)
- NEW 02/04/2011 ~ [Coverage Criteria](#)
- [more announcements](#)

#### release notes:

- NEW 05/01/2011 ~ [Release Version 8.3.1](#) NCIR Release Notes Version 8.3.1
- [more release notes](#)

#### Vaccine Order/Transfer Notification ...

Type	Shipped	Awaiting Return Shipment	Rejected
Order(s)		No Order Notification	
Transfer(s)		No Transfer Notification	

#### Active Inventory that is Going to Expire ...

Site Name	Trade Name	Lot Number	On Hand	State	Exp Date
DEBERRY MEDICAL ASSOCIATES	Anthrax	123456	9	N	05/19/2011
DEBERRY MEDICAL ASSOCIATES	Boostrix	AG458112	10	Y	05/20/2011
DEBERRY MEDICAL ASSOCIATES	Menactra	2389709	5	Y	07/30/2011

**General**  
system user manual

**Maintenance**  
manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools

**Inventory**  
manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

**Clients**  
manage client

**Immunizations**  
manage immunizations

**Reports**  
request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment

**Organizations**  
switch org & role

# CREATE A FAVORITE TO NCIR

To access NCIR quickly, we recommend that you set up a shortcut icon for NCIR. Set NCIR as a favorite or as your browser's homepage.







# North Carolina Identity Management (NCID)

NCID is the standard identity management and access service provided to state, local, business, and individual users. NCID provides a high degree of security and access control to real-time resources.

## TO ADD NCIR TO YOUR FAVORITES IN INTERNET EXPLORER

User ID:

[forgot your User ID?](#)

Password:

[forgot your Password?](#)

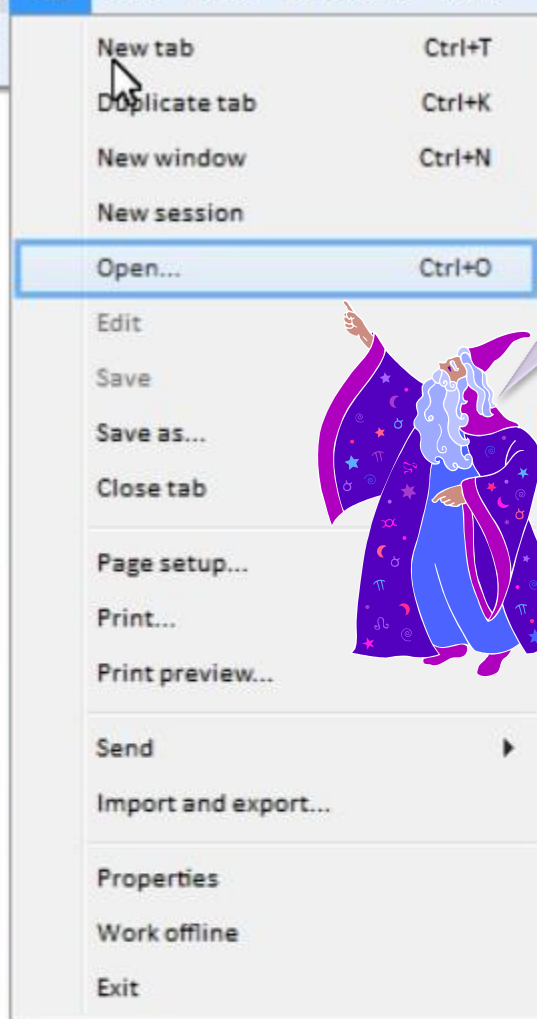
Login

[Need Help?](#)

I

To register for a new NCID account click here: [Register!](#)

System is the property of the State of North Carolina and is for authorized use only. Unauthorized access is a violation of federal and state law. All software, data transactions, and electronic communications are subject to monitoring.



Click File  
and  
then  
"Open"

# North Carolina Identity Management

NCID is the standard identity management and access service provided to state individual users. NCID provides a high degree of security and access control to resources.

User ID:

[forgot your User ID?](#)

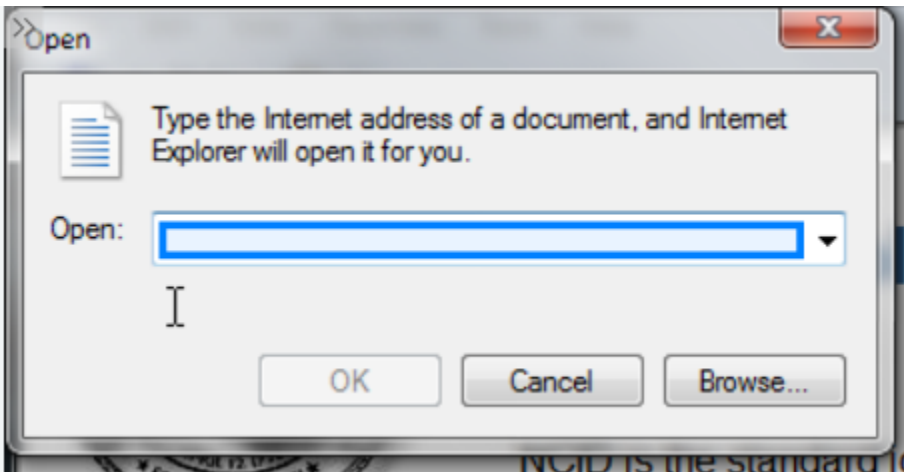
Password:

[forgot your Password?](#)

Login

[Need Help?](#)

To register for a new NCID account click here: [Register!](#)



# North Carolina Identity Management (NCID)

Identity management and access service provided to state, local, and federal agencies. NCID provides a high degree of security and access control to state, local, and federal agencies.

User ID:

[Forgot your User ID?](#)

Password:

[Forgot your Password?](#)

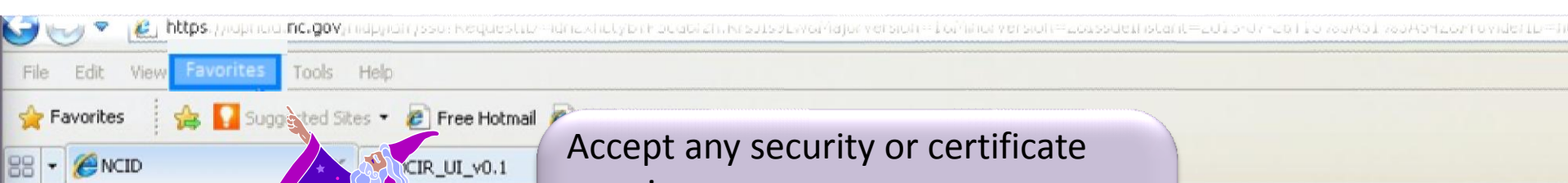
Login

[Need Help?](#)

Type the NCIR Web address:  
<https://ncir.dhhs.state.nc.us>.  
Then click "OK."

To register for a new NCID account click here: [Register!](#)

This system is the property of the State of North Carolina and is for authorized use only. Unauthorized access is a violation of federal and state law. All software, data transactions, and communications are subject to monitoring.



Accept any security or certificate warnings.  
Once at the login screen, prior to entering any information, click on "Favorites" on the browser's menu bar.



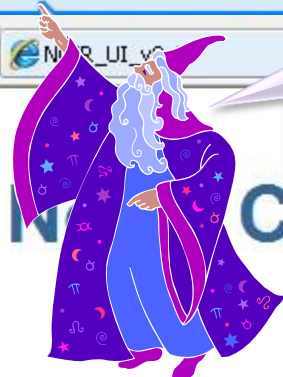
NCID is the standard identity management and access service provided to state, local, and individual users. NCID provides a high degree of security and access control to state resources.

User ID:   
[forgot your User ID?](#)

Password:   
[forgot your Password?](#)  
 [Need Help?](#)

To register for a new NCID account click here: [Register!](#)





Click "Add to Favorites."

# North Carolina Identity Management (NCID)

NCID is the standard identity management and access service provided to state, local, business and individual users. NCID provides a high degree of security and access control to real-time resources.

User ID:

[forgot your User ID?](#)

Password:

[forgot your Password?](#)

Login

[Need Help?](#)

To register for a new NCID account click here: [Register!](#)





# North Carolina Identity Management (NCID)

NCID is the standard identity management and access service provided to state, local, and individual users. NCID provides a high degree of security and access control to resources.

User ID: Password: 

## Add a Favorite

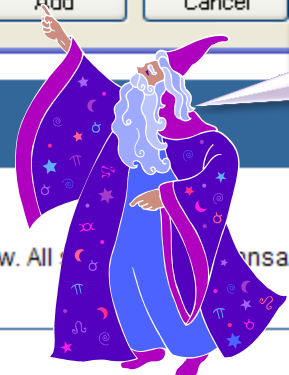


### Add a Favorite

Add this webpage as a favorite. To access your favorites, visit the Favorites Center.

Name: Create in: 

To register for a new NCID account click here: [Register!](#)



The NCIR link should now appear on your browser's list of Favorite sites.

# Identity Management (NCID)

ment and access service provided to state, local, business, high degree of security and access control to real-time

[forgot your User ID?](#)

[forgot your Password?](#)

[Need Help?](#)

ount click here: [Register!](#)

and access is a violation of federal and state law. All software, data transactions, and electronic  
ect to monitoring.

[d Other Policies](#)

[Contact Us](#)

# **Create a shortcut to NCIR**

---

Once you add NCIR as a favorite, you can copy it as a shortcut to your computer's desktop. Once the shortcut is created, just double click the icon; and your browser will open to the NCIR log in screen.

- **At the NCIR login screen, choose File from the menu bar.**
- **Hover over "Send"**
- **Click "Shortcut to Desktop."**

**Another option is to:**

- **Right click on the NCIR favorite; choose "Copy."**
- **Minimize the Internet Explorer screen.**
- **Choose an open area on your Desktop and right click.**
- **Choose "Paste Shortcut."**

# NCIR ROLES

**There are four roles in the NCIR each with different responsibilities and access rights within the system. They are:**

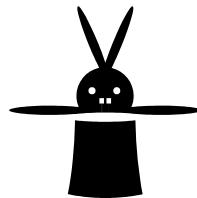
- **Administrator:** This is the main contact for NCIR within the health care organization. The administrator is responsible for the maintenance of all organization-specific information, including users, sites, and clinicians. This user can run reminder/recall reports and clinic assessment software application (CASA) extracts. The administrator can also access the functions available to the other roles.
- **Typical User:** This is the primary user of NCIR. The Typical User adds, edits, and finds clients, manages immunization information, and prints immunization reports for clients.



# **NCIR ROLES**

## **(CONTINUED)**

- **Inventory control:** the inventory control user is responsible for managing the organization's inventory of vaccines. This person may use NCIR to view the organization's inventory, add vaccines, update vaccines, view inventory transactions, submit inventory counts and view inventory reports, including the vaccine accountability statement. The inventory control user has access to the functions available to typical and reports only users.
- **Reports Only:** The Reports Only user has access to client query information and may print client-specific reports. This user may not edit or update information in the Registry.







UAT Region (T4) 8.9.0

#### Maintenance

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

#### Inventory

manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

#### Clients

manage client  
mass vax gtd entry

#### Immunizations

manage imm

#### Reports

request re  
check ren  
request ca  
request new c  
request casa  
check request  
request vfc re  
check vfc status  
assessment report  
check assessment  
benchmark report  
check benchmark

[home](#) [change password](#) [logout](#) [help desk](#)



organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

#### announcements:

- NEW** 05/28/2013 ~ [VIS date for HPV updated](#)
- 03/25/2013 ~ [NCIR Access](#)
- NEW** 02/26/2013 ~ [2013 NC Immunization Conference](#)
- NEW** 02/25/2013 ~ [Vaccine Coordinator Contact Verification Report](#)
- NEW** 02/07/2013 ~ [Need Continuing Education Credits?](#)
- NEW** 01/31/2013 ~ [Impact of Power Outages on Vaccine Storage](#)
- NEW** 01/24/2013 ~ [Change in Supply of Boostrix Pre-filled Syringes](#)
- NEW** 01/24/2013 ~ [Hot Topics from the Immunization Branch](#)
- NEW** 01/04/2013 ~ [New Educational Opportunity](#)
- NEW** 01/02/2013 ~ [Use of Antivirals for Severe Influenza Infections](#)
- NEW** 12/05/2012 ~ [IAC Updates It's Federal Law Handout](#)
- [Expansion Memo](#)

Click "Manage Client."

- NEW** 08/16/2012 ~ [Release Version 8.8.0](#) [NCIR Release Notes Version 8.8.0](#)  
[more release notes](#)

#### Vaccine Order/Transfer Notification ...

Type	Shipped	Awaiting Return Shipment	Rejected
Order(s)	No Order Notification		
Transfer(s)	0	0	1



UAT Region (T4) 8.9.0

## Maintenance

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

## Inventory

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

## Clients

- manage client
- mass vax grid entry

## Immunizations

- manage immunizations

## Reports

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract

[home](#)[change password](#)[logout](#)[help desk](#)

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

### Client Search Criteria

#### Search by Client

\* Last Name  Gender ☐ M ☐ F ☐ Unknown  
\* First Name  Mother's Maiden Last   
\* Birth Date  Mother's First Name

[Find](#)

#### Search by Chart Number

\* Chart Number

#### Search by Mother's Maiden Name

\* Mother's Maiden Last  \* Client's Birth Date    
\* Mother's First Name

#### Search by NCIR ID

\* NCIR ID

NOTE: Fields marked with an asterisk \* are required.





UAT Region (T4) 8.9.0

## Maintenance

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

## Inventory

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- manage transfers
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- request wasted/expired
- inventory report
- vaccine accountability

## Clients

- manage client
- mass vax grid entry

## Immunizations

- manage immunizations

## Reports

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report
- check assessment

[home](#)[change password](#)[logout](#)[help desk](#)

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

### Personal Information - Client ID: 12860746

\* Last Name

\* First Name

Gender ☐ M ☒ F ☐ Unknown

Middle Name

\* Birth Date

\* Mother's Maiden  
Last

\* County of  
Residence

\* Mother's First Name

Last Notice 07/15/2013

NOTE: Fields marked with an asterisk \* are required.

[Save](#)[History/Recommend](#)[Reports](#)[Cancel](#)

Last Updated by: HOPE'S TESTING on 07/25/2013

### Client Information

### Responsible Person(s)

### Client Comment(s)

#### Eligibility

Verification Date: 10/15/2012

Eligibility as reported by Responsible Person:  
Insured

#### Provider Organization Specific Data

Chart #

Status

Ethnicity

Race

Provider-PCP

School





UAT Region (T4) 8.9.0

## Maintenance

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

## Inventory

manage inventory  
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vaccine accountability

## Clients

manage client  
mass vax grid entry

## Immunizations

manage immunizations

## Reports

request reminder  
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request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment

[home](#)[change password](#)[logout](#)[help desk](#)

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

### Personal Information - Client ID: 12860746

\* Last Name WELL

\* First Name IMA

Middle Name TEST CLIENT

\* Mother's Maiden  
Last GOODEN

\* Mother's First Name MARY

Gender ☐ M ☒ F ☐ Unknown

\* Birth Date 02/17/2009

\* County of  
Residence Out of State

Last Notice 07/15/2013

NOTE: Fields marked with an asterisk \* are required.

[Save](#)[History/Recommend](#)[Reports](#)[Cancel](#)

Last Updated by: HOPE'S TESTING on 07/25/2013

### Client Information

### Responsible Person(s)

### Client Comment(s)

#### Responsible Person Listing

Select	Last Name	First Name	Relationship	City	Notices	Primary
<input checked="" type="radio"/>	WELL	MARY	Mother	Raleigh	Yes	Yes
<input type="radio"/>						
<input type="radio"/>						
<input type="radio"/>						

[New](#)[Copy](#)[Delete](#)

#### Details for Responsible Person: MARY WELL (Last Updated: 04/17/2012 12:27:12 PM)

\* Last Name WELL

First Name MARY

Middle Name GOODEN

\* Street Address 5601 Six Forks Road

Other Address

P.O. Box

[Next](#)[Cancel](#)

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

manage client  
mass vax grid entry

## manage immunizations

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report
- check assessment
- benchmark report
- check benchmark
- ad hoc count report
- ad hoc list report
- ad hoc report status
- coverage rate report
- check coverage report

## system user manual

\* Last Name WELL  
 \* First Name IMA  
 Middle Name TEST CLIENT  
 \* Mother's Maiden Last GOODEN  
 \* Mother's First Name MARY

Gender ☐ M ☒ F ☐ Unknown  
 \* Birth Date 02/17/2009  
 \* County of Residence Out of State  
 Last Notice 07/15/2013

NOTE: Fields marked with an asterisk \* are required.

**Last Updated by: HOPE'S TESTING on 07/25/2013**

Select	Date	Client Comment	End Date

**Client Comment Listing**

**Enter New Client Comment ...**

• Client Comment

• Applies-To Date



manage schools  
mass vax definition  
**Inventory**  
manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

**Clients**

manage client  
mass vax grid entry

**Immunizations**

manage immunizations

**Reports**

request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment  
benchmark report  
check benchmark  
ad hoc count report  
ad hoc list report  
ad hoc report status  
coverage rate report  
check coverage report

**General**

system user manual

**Admin Support**

manufacturer listing  
trade name listing  
vaccine listing  
vaccine group listing

Vaccine Group	Date Administered	Series	Trade Name	Dose	Owned?	Reaction	Hist?
DTP/aP	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>		Yes
	<a href="#">05/11/2010</a>	4 of 5			<a href="#">No</a>		Yes
HepA	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>		Yes
	<a href="#">04/18/2012</a>	2 of 2	Havrix-Peds 2 Dose ®	Full			
HepB	<a href="#">02/17/2009</a>	1 of 3			<a href="#">No</a>		Yes
	<a href="#">04/16/2009</a>	2 of 3			<a href="#">No</a>		Yes
	<a href="#">02/17/2010</a>	3 of 3			<a href="#">No</a>		Yes
Hib	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>		Yes
	<a href="#">11/01/2012</a>	4 of 4					Yes
Influenza	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>		Yes
	<a href="#">02/16/2011</a>	2 of 2			<a href="#">No</a>		Yes
	<a href="#">05/18/2012</a>	Booster	Fluzone Pres-Free ®	Full			
	<a href="#">10/15/2012</a>	Booster	Fluzone Pres-Free ®	Full			
MMR	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>		Yes
	<a href="#">05/18/2012</a>	2 of 2	MMR II ®	Full			
PneumoConjugate	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>		Yes
	<a href="#">02/17/2010</a>	4 of 5			<a href="#">No</a>		Yes
Polio	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>		Yes

request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment  
benchmark report  
check benchmark  
ad hoc count report  
ad hoc list report  
ad hoc report status  
coverage rate report  
check coverage report

#### General

system user manual

#### Admin Support

manufacturer listing  
trade name listing  
vaccine listing  
vaccine group listing  
vaccine relationships

#### Data Exchange

dx err & sum report  
dx err & sum status  
dx imm transaction list  
verify query

#### Organizations

switch org & role

	<a href="#">11/01/2012</a>	4 of 4				Yes
Influenza	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>	Yes
	<a href="#">02/16/2011</a>	2 of 2			<a href="#">No</a>	Yes
	<a href="#">05/18/2012</a>	Booster	Fluzone Pres-Free®	Full		
	<a href="#">10/15/2012</a>	Booster	Fluzone Pres-Free®	Full		
MMR	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>	Yes
	<a href="#">05/18/2012</a>	2 of 2	MMR II®	Full		
PneumoConjugate	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>	Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>	Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>	Yes
	<a href="#">02/17/2010</a>	4 of 5			<a href="#">No</a>	Yes
Polio	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>	Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>	Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>	Yes
	<a href="#">02/17/2010</a>	4 of 4			<a href="#">No</a>	Yes
Rotavirus	<a href="#">04/17/2009</a>	1 of 3			<a href="#">No</a>	Yes
	<a href="#">06/13/2009</a>	2 of 3			<a href="#">No</a>	Yes
	<a href="#">08/11/2009</a>	3 of 3			<a href="#">No</a>	Yes
Varicella	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>	Yes
	<a href="#">04/18/2012</a>	2 of 2	Varivax®	Full		

Current Age: 4 years, 5 months, 9 days

#### Vaccines Recommended by Selected Tracking Schedule

Add Sel

Select	Vaccine Group	Earliest Date	Recommended Date	Overdue Date	Latest
<input checked="" type="checkbox"/>	<a href="#">DTP/aP</a>	02/17/2013	02/17/2013	02/17/2015	02/16/
	<a href="#">HepA</a>	Complete			
	<a href="#">HepB</a>	Complete			
	<a href="#">Hib</a>	Complete			
<input type="checkbox"/>	<a href="#">Influenza</a>	11/12/2012	10/15/2013	04/15/2014	





Client Information - Client ID: 12860746

Client Name (First - MI - Last) IMA TEST CLIENT WELL  
DOB 02/17/2009  
Gender F  
Mother's Maiden GOODEN  
Tracking Schedule ACIP  
Chart #

Address 5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777

Comments

History

New Immunization Entry

Historical Immunization

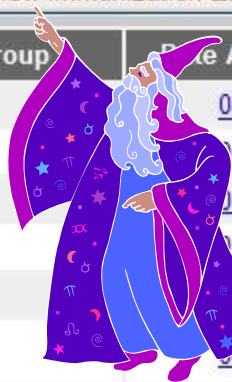
Edit Client

Reports

Print

Print Confide

Vaccine Group	Date Administered	Series	Trade Name	Dose	Owned?	Reaction	Hist?
DTP/aP	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>		Yes
	<a href="#">05/11/2010</a>	4 of 5			<a href="#">No</a>		Yes
HepA	<a href="#">05/17/2010</a>	1 of 2			<a href="#">No</a>		Yes
	<a href="#">04/18/2012</a>	2 of 2	Havrix-Peds 2 Dose ®	Full			
HepB	<a href="#">02/17/2009</a>	1 of 3			<a href="#">No</a>		Yes
	<a href="#">04/16/2009</a>	2 of 3			<a href="#">No</a>		Yes
	<a href="#">02/17/2010</a>	3 of 3			<a href="#">No</a>		Yes
Hib	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>		Yes
	<a href="#">11/01/2012</a>	4 of 4					Yes



UAT Region (T4) 8.9.0

Maintenance

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

Inventory

manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

Clients

manage client  
mass vax grid entry

Immunizations

manage immunizations

Reports

request reminder  
check reminder status  
request callback

	<a href="#">02/17/2010</a>	4 of 5		<a href="#">No</a>		Yes	
Polio	<a href="#">04/17/2009</a>	1 of 4		<a href="#">No</a>		Yes	
	<a href="#">06/13/2009</a>	2 of 4		<a href="#">No</a>		Yes	
	<a href="#">08/11/2009</a>	3 of 4		<a href="#">No</a>		Yes	
	<a href="#">02/17/2010</a>	4 of 4		<a href="#">No</a>		Yes	
Rotavirus	<a href="#">04/17/2009</a>	1 of 3		<a href="#">No</a>		Yes	
	<a href="#">06/13/2009</a>	2 of 3		<a href="#">No</a>		Yes	
	<a href="#">08/11/2009</a>	3 of 3		<a href="#">No</a>		Yes	
Varicella	<a href="#">02/17/2010</a>	1 of 2		<a href="#">No</a>		Yes	
	<a href="#">04/18/2012</a>	2 of 2	Varivax ®	Full			

**Current Age: 4 years, 5 months, 9 days**

**Active immunization inventory on : 07/26/2013**

OK

Cancel

Unselect All

### Defaults for new immunizations

Immunization	* New
DTP/aP	<input type="checkbox"/>
HepA	<input type="checkbox"/>
HepB	<input type="checkbox"/>
HPV	<input type="checkbox"/>
Influenza	<input type="checkbox"/>
Meningo	<input type="checkbox"/>
MMR	<input type="checkbox"/>
PneumoConjugate	<input type="checkbox"/>
Polio	<input type="checkbox"/>
Rotavirus	<input type="checkbox"/>
Td	<input type="checkbox"/>
Tdap/Pertussis	<input type="checkbox"/>
Varicella	<input type="checkbox"/>

Organization Site

Ordering Authority

Administered By

Date Administered

Activate Expired



organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Client Information - Client ID: 12860746**

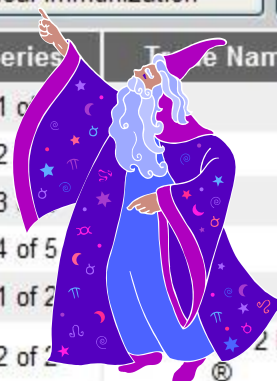
Client Name (First - MI - Last)	DOB	Gender	Mother's Maiden	Tracking Schedule	Chart #
IMA TEST CLIENT WELL	02/17/2009	F	GOODEN	ACIP	

Address	5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777
---------	---

Comments	
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**History**[New Immunization Entry](#)[Historical Immunization](#)[Edit Client](#)[Reports](#)[Print](#)[Print Confide](#)

Vaccine Group	Date Administered	Series	Tr	e Name	Dose	Owned?	Reaction	Hist?
DTP/aP	<a href="#">04/17/2009</a>	1 of 3				<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 3				<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 3				<a href="#">No</a>		Yes
	<a href="#">05/11/2010</a>	4 of 5				<a href="#">No</a>		Yes
HepA	<a href="#">02/17/2010</a>	1 of 2				<a href="#">No</a>		Yes
	<a href="#">04/18/2012</a>	2 of 2		2 Dose	Full			
HepB	<a href="#">02/17/2009</a>	1 of 3				<a href="#">No</a>		Yes
	<a href="#">04/16/2009</a>	2 of 3				<a href="#">No</a>		Yes
	<a href="#">02/17/2010</a>	3 of 3				<a href="#">No</a>		Yes
Hib	<a href="#">04/17/2009</a>	1 of 4				<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4				<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4				<a href="#">No</a>		Yes
	<a href="#">11/01/2012</a>	4 of 4						Yes



UAT Region (T4) 8.9.0

**Maintenance**

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

**Inventory**

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback

- General
- system user manual
- Admin Support**
- manufacturer listing
- trade name listing
- vaccine listing
- vaccine group listing
- vaccine relationships
- Data Exchange**
- dx err & sum report
- dx err & sum status
- dx imm transaction list
- verify query
- Organizations**
- switch org & role

Polio	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>
	<a href="#">02/17/2010</a>	4 of 4			<a href="#">No</a>
Rotavirus	<a href="#">04/17/2009</a>	1 of 3			<a href="#">No</a>
	<a href="#">06/13/2009</a>	2 of 3			<a href="#">No</a>
	<a href="#">08/11/2009</a>	3 of 3			<a href="#">No</a>
Varicella	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>
	<a href="#">04/18/2012</a>	2 of 2	Varivax ®	Full	

**Current Age: 4 years, 5 months, 9 days**

		* Provider Organization	* Default Dates					
<b>Vaccine</b>	Tradename Details							
DTP/aP								
HepA								
HepB								
Hib								
HPV								
Influenza								
Meningo								
MMR								
PneumoConjugate								
Polio								
Rotavirus								
Td								
Tdap/Pertussis								
Varicella								



UAT Region (T4) 8.9.0

## Maintenance

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manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

## Inventory

manage inventory  
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shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

## Clients

manage client  
mass vax grid entry

## Immunizations

manage immunizations

## Reports

request reminder  
check reminder status  
request callback

[home](#)[change password](#)[logout](#)[help desk](#)

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

### Client Information - Client ID: 12860746

Client Name (First - MI - Last)	DOB	Gender	Mother's Maiden	Tracking Schedule	Chart #
IMA TEST CLIENT WELL	02/17/2009	F	GOODEN	ACIP	

Address 5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777

Comments



### History

[New Immunization Entry](#)[Historical Immunization](#)[Edit Client](#)[Reports](#)[Print](#)[Print Confide](#)

Vaccine Group	Date Administered	Series	Trade Name	Dose	Owned?	Reaction	Hist?
DTP/aP	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>		Yes
	<a href="#">05/11/2010</a>	4 of 5					Yes
HepA	<a href="#">02/17/2010</a>	1 of 2					Yes
	<a href="#">04/18/2012</a>	2 of 2	Havrix-Peds 2 Dose®	Full			
HepB	<a href="#">02/17/2009</a>	1 of 3			<a href="#">No</a>		Yes
	<a href="#">04/16/2009</a>	2 of 3			<a href="#">No</a>		Yes
	<a href="#">02/17/2010</a>	3 of 3			<a href="#">No</a>		Yes
Hib	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>		Yes
	<a href="#">11/01/2012</a>	4 of 4					Yes





home

change password

logout

help desk



organization HOPE'S TESTING • user Hope Watson • role Administrator

### Client Information - Client ID: 12860746

Client Name (First - MI - Last)

IMA TEST CLIENT WELL

02/1

Address

5601 Six

Comments

### Organization Information - Windows Intern...

about:blank

Org Name: TEST ORGANIZATION  
Address 1: 5601 Six Forks Rd, MSC 1917  
Address 2: Raleigh, NC 27699  
Contact Name: Glenda Anderson  
Phone Number: (919) 707-5585

Internet

125%

### History

Vaccine Group	Date Administered				Owned?	Reaction	Hist?
DTP/aP	04/17/2009				No		Yes
	06/13/2009	2 of 5			No		Yes
	08/11/2009	3 of 5			No		Yes
	05/11/2010	4 of 5			No		Yes
HepA	02/17/2010	1 of 2			No		Yes
	04/18/2012	2 of 2	Havrix-Peds 2 Dose ®	Full			
HepB	02/17/2009	1 of 3			No		Yes
	04/16/2009	2 of 3			No		Yes
	02/17/2010	3 of 3			No		Yes
Hib	04/17/2009	1 of 4			No		Yes
	06/13/2009	2 of 4			No		Yes
	08/11/2009	3 of 4			No		Yes
	11/01/2012	4 of 4					Yes





organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Client Information - Client ID: 12860746**

Client Name (First - MI - Last)	DOB	Gender	Mother's Maiden	Tracking Schedule	Chart #
IMA TEST CLIENT WELL	02/17/2009	F	GOODEN	ACIP	

Address	5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777
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Comments	
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**History**[New Immunization Entry](#)[Historical Immunization](#)[Edit Client](#)[Reports](#)[Print](#)[Print Confide](#)

Vaccine Group	Date Administered	Series	Trade Name	Dose	Owned?	Reaction	Hist?
DTP/aP	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>		
	<a href="#">05/11/2010</a>	4 of 5			<a href="#">No</a>		
HepA	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>		
	<a href="#">04/18/2012</a>	2 of 2	Havrix-Peds 2 Dose®	Full			
HepB	<a href="#">02/17/2009</a>	1 of 3			<a href="#">No</a>		
	<a href="#">04/16/2009</a>	2 of 3			<a href="#">No</a>		
	<a href="#">02/17/2010</a>	3 of 3			<a href="#">No</a>		Yes
Hib	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>		Yes
	<a href="#">11/01/2012</a>	4 of 4					Yes



UAT Region (T4) 8.9.0

**Maintenance**

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

**Inventory**

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback



UAT Region (T4) 8.9.0

**Maintenance**

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inventory report  
vaccine accountability

**Clients**

manage client  
mass vax grid entry

**Immunizations**

manage immunizations

**Reports**

request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report

[home](#)[change password](#)[logout](#)[help desk](#)organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Client Information - Client ID: 12860746**

Client Name (First - MI - Last)	DOB	Gender	Mother's Maiden	Tracking Schedule	Chart #
IMA T. WELL	02/17/2009	F	GOODEN	ACIP	

Address 5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777

Comments

**Edit Historical Immunization**

Vaccine Group: DTP/aP

[Save](#)

Vaccine Display Name: DTaP, unspecified formulation

[Cancel](#)

Trade Name:

[Delete](#)

Vaccine Lot Number:

Inadequate Dose: ☐

- Date Provided: 04/17/2009

Date Estimated: ☐

- Provider Org Name: Test Organization

Disregard Primary Series: N

VIS Date: Unknown

Input Source of Record: Created prior to Version 8.9 (legacy value)

NOTE: Fields marked with an asterisk \* are required.

**Reactions TO IMMUNIZATION****General for all vaccines**
☐ Allergic reaction to this vaccine or to any of its unlisted vaccine components (anaphylactic)
**DTaP, DTP, or any pertussis-containing vaccine**



organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Client Information - Client ID: 12860746**

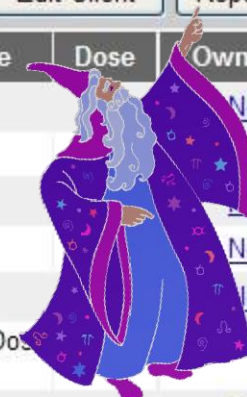
Client Name (First - MI - Last)	DOB	Gender	Mother's Maiden	Tracking Schedule	Chart #
IMA TEST CLIENT WELL	02/17/2009	F	GOODEN	ACIP	

Address	5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777
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Comments	
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**History**[New Immunization Entry](#)[Historical Immunization](#)[Edit Client](#)[Reports](#)[Print](#)[Print Confide](#)

Vaccine Group	Date Administered	Series	Trade Name	Dose	Owned?	Reaction	Hist?
DTP/aP	<a href="#">04/17/2009</a>	1 of 5			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 5			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 5			<a href="#">No</a>		Yes
	<a href="#">05/11/2010</a>	4 of 5			<a href="#">No</a>		Yes
HepA	<a href="#">02/17/2010</a>	1 of 2			<a href="#">No</a>		Yes
	<a href="#">04/18/2012</a>	2 of 2	Havrix-Peds 2 Dose ®				
HepB	<a href="#">02/17/2009</a>	1 of 3			<a href="#">No</a>		Yes
	<a href="#">04/16/2009</a>	2 of 3			<a href="#">No</a>		Yes
	<a href="#">02/17/2010</a>	3 of 3			<a href="#">No</a>		Yes
Hib	<a href="#">04/17/2009</a>	1 of 4			<a href="#">No</a>		Yes
	<a href="#">06/13/2009</a>	2 of 4			<a href="#">No</a>		Yes
	<a href="#">08/11/2009</a>	3 of 4			<a href="#">No</a>		Yes
	<a href="#">11/01/2012</a>	4 of 4					Yes



UAT Region (T4) 8.9.0

**Maintenance**

- manage users
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- manage physicians
- manage schedules
- manage schools
- mass vax definition

**Inventory**

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback



**Client Information - Client ID: 12860746**

Client Name (First - MI - Last)	DOB	Gender	Mother's Maiden	Tracking Schedule	Chart #
IMA TEST CLIENT WELL	02/17/2009	F	GOODEN	ACIP	
Address	5601 Six Forks Road, Raleigh, NC 27609 (919) 666-7777				
Comments	<div></div>				

**Reports Available for this Client**

Additional Information		Report
None		<a href="#">Immunization Record - Chart Copy</a>
• Site	HOPE'S TESTING	<a href="#">Immunization Record - Patient Copy</a>
• Site	HOPE'S TESTING	<a href="#">Immunization Record - Chart &amp; Patient Copy</a>
• Site	HOPE'S TESTING	<a href="#">Vaccine Administration</a>
• Language	ENGLISH	

NOTE: Fields marked with an asterisk \*

**Report Viewing Requirements**



Registry reports are best viewed with Adobe Acrobat Reader 5.0 or later. Earlier versions of Adobe may work, but there will probably be formatting differences. If you do not have a qualifying version, click the Adobe image to the left to download the current version of Acrobat Reader. In addition, you may find helpful guidelines at the Adobe Support Site for configuring Acrobat Reader to work with your browser. Configuration guidelines for the Internet Explorer browser may be found at <http://www.adobe.com/support/techdocs/315029.html>, while the guidelines for the Netscape Browser may be found at <http://www.adobe.com/support/techdocs/328635.html>.



UAT Region (T4) 8.9.0

**Maintenance**

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- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report
- check assessment
- benchmark report



Tracking Schedule: **ACIP**

Client Name (L, F M): **WELL, IMA TEST CLIENT**

Birth Date: **02/17/2009**      Gender: **Female**

Relationship: **Mother**

Name (L, F M): **WELL, MARY**

Address: **5601 Six Forks Road**

City: **Raleigh**

State: **NC**

ZIP: **27609**

Phone: (9

**Client Comments:**

No Comments Found

**Immunization History**

Trac

Immunization	Date Admin	Series	Trade Name	Dose	Reac
DTP/aP	04/17/2009	1 of 5			
DTP/aP	06/13/2009	2 of 5			
DTP/aP	08/11/2009	3 of 5			
DTP/aP	05/11/2010	4 of 5			
HepA	02/17/2010	1 of 2			



UAT Region (T4) 8.9.0

**Maintenance**

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- request transaction sum
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- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report

[home](#)[change password](#)[logout](#)[help desk](#)organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Client Search Criteria****Search by Client**\* Last Name Gender ☐ M ☐ F ☐ Unknown\* First Name Mother's Maiden Last \* Birth Date Mother's First Name [Find](#)[Add This Client](#)**Search by Chart Number**\* Chart Number **Search by Mother's Maiden Name**\* Mother's Maiden Last \* Client's Birth Date \* Mother's First Name **Search by NCIR ID**\* NCIR ID *NOTE: Fields marked with an asterisk \* are required.***Possible Matches: 0**

Last Name	First Name	Middle Name	Birth Date	Chart #	Mother's Maiden Last	Gender	City
-----------	------------	-------------	------------	---------	----------------------	--------	------

**No clients were found for the requested search criteria.**

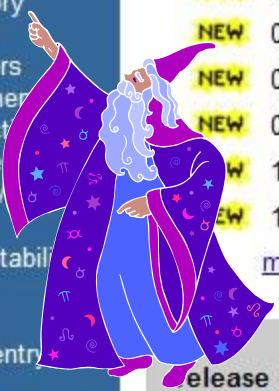




UAT Region (T4) 8.9.0

organization HOPE'S TESTING • user Hope Watson • role Administrator

- Maintenance
  - manage users
  - manage sites
  - manage clinicians
  - manage physicians
  - manage schedules
  - manage schools
  - mass vax definition
- Inventory
  - manage inventory
  - manage orders
  - manage transfers
  - shipping documents
  - request transaction
  - request vaccine
  - request wasted
  - inventory report
  - vaccine accountability
- Clients
  - manage client
  - mass vax grid entry
- Immunizations
  - manage immunizations
- Reports
  - request reminder
  - check reminder status
  - request callback
  - request new client form
  - request casa extract
  - check request status
  - request vfc reports
  - check vfc status
  - assessment report



announcements:

- NEW 05/28/2013 ~ [VIS date for HPV updated](#)
- 03/25/2013 ~ [NCIR Access](#)
- NEW 02/26/2013 ~ [2013 NC Immunization Conference](#)
- NEW 02/25/2013 ~ [Vaccine Coordinator Contact Verification Report](#)
- NEW 02/07/2013 ~ [Need Continuing Education Credits?](#)
- NEW 01/31/2013 ~ [Impact of Power Outages on Vaccine Storage](#)
- NEW 01/24/2013 ~ [Change in Supply of Boostrix Pre-filled Syringes](#)
- NEW 01/24/2013 ~ [Hot Topics from the Immunization Branch](#)
- NEW 01/04/2013 ~ [New Educational Opportunity](#)
- NEW 01/02/2013 ~ [Use of Antivirals for Severe Influenza Infections](#)
- W 12/05/2012 ~ [IAC Updates It's Federal Law Handout](#)
- NEW 11/28/2012 ~ [Flu Expansion Memo](#)

[more announcements](#)

release notes:

- NEW 08/16/2012 ~ [Release Version 8.8.0](#) NCIR Release Notes Version 8.8.0

[more release notes](#)

Vaccine Order/Transfer Notification ...

Type	Shipped	Awaiting Return Shipment	Rejected
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home

change password

logout

help desk

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Manage Inventory***Show Inventory for Sites....*

Show Inventory

*Show Transactions for Sites....*

Show Transactions

*Update inventory Alerts....*

Update Alert Prefs

*Return to the Previous Screen....*

Cancel

**Inventory Alerts****Vaccine Order/Transfer Notification ...**

Type	Shipped	Awaiting Return Shipment	Rejected
Order(s)		No Order Notification	
Transfer(s)	0	0	1

**Active Inventory that is Going to Expire ...**

Site Name	Trade Name	Lot Number	On Hand	State	Exp Date
HOPE'S TESTING	Fluzone Pres-Free	1234aaa	6	N	10/16/2013

**Inventory that is Running Low by Vaccine Group ...**

Vaccine Group	Quantity On Hand	State
DTP/aP	8	N

UAT Region (T4) 8.9.0

**Maintenance**

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

**Inventory**

manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

**Clients**

manage client  
mass vax grid entry

**Immunizations**

manage immunizations

**Reports**

request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report





AT Region (T4) 8.9.0

## Maintenance

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition
- Inventory
  - manage inventory
  - manage orders
  - manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability
- Events
  - manage client
  - mass vax grid entry
- Immunizations
  - manage immunizations
- Reports
  - request reminder
  - check reminder status
  - request callback
  - request new client form
  - request casa extract

[home](#)[change password](#)[logout](#)[help desk](#)organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

## Vaccine Transactions for: HOPE'S TESTING

\* Date Entered [From]: \* To: [View](#)\* Date shot was given [From]: \* To: [Cancel](#)

User Name: All User Names



Transaction Type: All Transaction Types



Site Name: All Sites with Inventory



Vaccine Groups: All Vaccine Groups



Vaccine: All Vaccines



Trade Name: All Trade Names



Lot Number: All Vaccine Lots

Display Last  Records

NOTE: Fields marked with an asterisk \* are required.



T Region (T4) 8.9.0

## Maintenance

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
manage vax definition  
Inventory  
manage inventory  
manage orders  
manage transfers  
uploading documents  
request transaction summary  
request vaccine usage  
request wasted/expired  
Inventory report  
vaccine accountability  
Reports  
manage client  
manage vax grid entry  
Immunizations  
manage immunizations  
Reports  
request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment  
benchmark report  
check benchmark  
check count report

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

### Vaccine Transactions for: HOPE'S TESTING

\* Date Entered [From]: 01/01/2005

\* To: 07/26/2013

View

\* Date shot was given [From]:

\* To:

Cancel

User Name: All User Names

Transaction Type: All Transaction Types

Site Name: All Sites with Inventory

Vaccine Groups: All Vaccine Groups

Vaccine: All Vaccines

Trade Name: All Trade Names

Lot Number: All Vaccine Lots

Display Last 9999 Records

NOTE: Fields marked with an asterisk \* are required.



Inventory Management  
manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition  
Inventory  
manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability  
Reports  
manage client  
mass vax grid entry  
Immunizations  
manage immunizations  
Reports  
request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment  
benchmark report  
check benchmark  
ad hoc count report  
ad hoc list report  
ad hoc report status  
coverage rate report  
check coverage report  
General  
system user manual  
Admin Support

Vaccine Transactions for Organization: HOPE'S TESTING							
Site Name	Date Given	Trans Date	Vaccine Group	Vaccine	Trade Name	Lot	
HOPE'S TESTING		04/18/2012	HPV	HPV, quadrivalent	Gardasil	TESTXZZ	RE
HOPE'S TESTING		04/18/2012	DTP/aP-Polio-HepB	DTaP/Polio/Hep B	Pediarix	TESTyyy	RE
HOPE'S TESTING		04/18/2012	HepB	HepB-Peds	Engerix-B Peds	TESTaaa	RE
HOPE'S TESTING		04/18/2012	Rotavirus	Rotavirus, monovalent	Rotarix	TESTbbb	RE
HOPE'S TESTING		04/18/2012	PneumoConjugate	Pneumococcal Conjugate 13	Prevnar 13	TESTddd	RE
HOPE'S TESTING		04/18/2012	Polio	Polio-Inject	IPOL	TESTddd	RE
HOPE'S TESTING		04/18/2012	Influenza	Influenza, seasonal, preservative free	Fluzone Pres-Free	TESTeee	RE
HOPE'S TESTING		04/18/2012	MMR	MMR	MMR II	TESTfff	RE
HOPE'S TESTING		04/18/2012	HepA	HepA-Ped 2 Dose	Havrix-Peds 2 Dose	TESTggg	RE
HOPE'S TESTING		04/18/2012	Varicella	Varicella	Varivax	TESThhh	RE
HOPE'S TESTING		04/18/2012	Meningo	Meningococcal conjugate MCV4P	Menactra	TESThhh	RE
HOPE'S TESTING		07/09/2012	DTP/aP	DTaP	Infanrix	101112aa	RE
HOPE'S TESTING		10/05/2012	Polio	Polio-Inject	IPOL	TESTddd	TR
HOPE'S TESTING		10/05/2012	PneumoConjugate	Pneumococcal Conjugate 13	Prevnar 13	TESTddd	TR
HOPE'S TESTING		10/05/2012	Rotavirus	Rotavirus, monovalent	Rotarix	TESTbbb	TR
HOPE'S TESTING		10/05/2012	HepB	HepB-Peds	Engerix-B Peds	TESTaaa	TR
HOPE'S TESTING		10/05/2012	DTP/aP-Polio-HepB	DTaP/Polio/Hep B	Pediarix	TESTyyy	TR
HOPE'S TESTING		10/05/2012	HPV	HPV, quadrivalent	Gardasil	TESTXZZ	TR
HOPE'S TESTING		10/05/2012	DTP/aP	DTaP	Infanrix	101112aa	TR
HOPE'S TESTING		10/05/2012	Meningo	Meningococcal conjugate MCV4P	Menactra	TESThhh	TR
HOPE'S TESTING		10/05/2012	Varicella	Varicella	Varivax	TESThhh	TR
HOPE'S TESTING		10/05/2012	MMR	MMR	MMR II	TESTfff	TR
HOPE'S TESTING		10/05/2012	Influenza	Influenza, seasonal, preservative free	Fluzone Pres-Free	TESTeee	TR
HOPE'S TESTING		10/05/2012	HepB	HepB-Peds	Recombivax Peds	456	RE
HOPE'S TESTING		10/05/2012	DTP/aP-Polio-HepB	DTaP/Polio/Hep B	Pediarix	6789	RE
HOPE'S TESTING		10/16/2012	Influenza	Influenza, seasonal, preservative free	Fluzone Pres-Free	1234aaa	RE
HOPE'S TESTING		01/08/2013	Rotavirus	Rotavirus, monovalent	Rotarix	TESTBBB	RE
HOPE'S TESTING		01/08/2013	Polio	Polio-Inject	IPOL	TESTddd	TR
HOPE'S TESTING		06/12/2013	Td-Tdap/Pertussis	Tdap	Boostrix	77665544	RE
HOPE'S TESTING	06/12/2013	06/12/2013	Td-Tdap/Pertussis	Tdap	Boostrix	77665544	Im
HOPE'S TESTING	10/23/2012	10/24/2012	Influenza	Influenza, seasonal, preservative free	Fluzone Pres-Free	TESTeee	Im
HOPE'S TESTING	10/23/2012	10/24/2012	Influenza	Influenza, seasonal, preservative free	Fluzone Pres-Free	TESTeee	Im
HOPE'S TESTING	10/23/2012	10/24/2012	Influenza	Influenza, seasonal, preservative free	Fluzone Pres-Free	TESTeee	Im





UAT Region (T4) 8.9.0

- aintenance
- manage users
- manage sites
- manage clinics
- manage phys
- manage sch
- manage sch
- mass vax da
- ventory
- manage invento
- manage orders
- manage transfe
- shipping docum
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability
- ients
- manage client
- mass vax grid entry
- munizations
- manage immunizations
- ports
- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report
- check assessment

organization HOPE'S TESTING • user Hope Watson • role Administrator

announcements:

- NEW 05/28/2013 ~ [VIS date for HPV updated](#)
  - 03/25/2013 ~ [NCIR Access](#)
  - NEW 02/26/2013 ~ [2013 NC Immunization Conference](#)
  - NEW 02/25/2013 ~ [Vaccine Coordinator Contact Verification Report](#)
  - NEW 02/07/2013 ~ [Need Continuing Education Credits?](#)
  - NEW 01/31/2013 ~ [Impact of Power Outages on Vaccine Storage](#)
  - NEW 01/24/2013 ~ [Change in Supply of Boostrix Pre-filled Syringes](#)
  - NEW 01/24/2013 ~ [Hot Topics from the Immunization Branch](#)
  - NEW 01/04/2013 ~ [New Educational Opportunity](#)
  - NEW 01/02/2013 ~ [Use of Antivirals for Severe Influenza Infections](#)
  - NEW 12/05/2012 ~ [IAC Updates It's Federal Law Handout](#)
  - NEW 11/28/2012 ~ [Flu Expansion Memo](#)
- [more announcements](#)

release notes:

- NEW 08/16/2012 ~ [Release Version 8.8.0](#) NCIR Release Notes Version 8.8.0
- [more release notes](#)

Vaccine Order/Transfer Notification ...

Type	Shipped	Awaiting Return Shipment	Rejected
Order(s)		No Order Notification	





UAT Region (T4) 8.9.0

## Maintenance

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

## Inventory

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

## Clients

- manage client
- mass vax grid entry

## Immunizations

- manage immunizations

## Reports

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports

[home](#)
[change password](#)
[logout](#)
[help desk](#)


organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

## User Search

Last Name

First Name

Find

Add User

Cancel

To get a complete list of users, leave both fields blank and click the **Find** button.





UAT Region (T4) 8.9.0

#### Maintenance

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

#### Inventory

manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

#### Clients

manage client  
mass vax grid entry

#### Immunizations

manage immunizations

#### Reports

request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report

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[logout](#)
[help desk](#)


organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

### Add User

**Please enter the username (NCID User name) only and click on the verify button.**

Provider Org Name HOPE'S TESTING

Organization Code HOPE

\* Username

Verify

\* User First Name

Save

\* User Last Name

Delete

\* User Middle Initial

Cancel

\* Role

\* Status

☒ Active ☐ Inactive

Street Address

Other Address

P.O. Box

City

State

Zip



Email

NOTE: Fields marked with an asterisk \* are required.



organization HOPE'S TESTING • user Hope Watson • role Administrator

UAT Region (T4) 8.9.0

**Maintenance**

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

**Inventory**

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report

**Add User****Please enter the username (NCID User name) only and click on the verify button.**

Provider Org Name HOPE'S TESTING

Organization Code HOPE

\* Username tcolter

\* User First Name

\* User Last Name

\* User Middle Initial

\* Role

\* Status

☒ Active ☐

Street Address

Other Address

City

State

P.O. Box

Zip

-

Email

Verify

Save

Delete

Cancel

Type in Username;  
then click "Verify."

NOTE: Fields marked with an asterisk \* are required.





UAT Region (T4) 8.9.0

#### Maintenance

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

#### Inventory

manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

#### Clients

manage client  
mass vax grid entry

#### Immunizations

manage immunizations

#### Reports

request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report

home

change password

logout

help desk



organization HOPE'S TESTING • user Hope Watson • role Administrator

### Add User

Provider Org Name HOPE'S TESTING

Organization Code HOPE

\* Username tcolter

Verify

\* User First Name Tonya

\* User Last Name Colter

\* User Middle Initial

\* Role Reports Only

\* Status ☒ Active ☐ Inactive

Street Address 5601 Six Forks Road

Other Address

City Raleigh

State NC

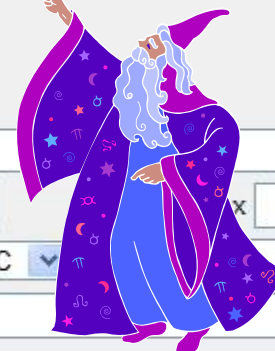
Email Tonya.Colter@dhhs.nc.gov

Save

Delete

Cancel

If Username is correct, other info will automatically populate. Choose "Role" and then click "Save."



NOTE: Fields marked with an asterisk \* are required.





UAT Region (T4) 8.9.0

## Maintenance

[manage users](#)  
[manage sites](#)  
[manage clinicians](#)  
[manage physicians](#)  
[manage schedules](#)  
[manage schools](#)  
[mass vax definition](#)  
[Inventory](#)  
[manage inventory](#)  
[manage orders](#)  
[manage transfers](#)  
[shipping documents](#)  
[request transaction sum](#)  
[request vaccine usage](#)  
[request wasted/expired](#)  
[inventory report](#)  
[vaccine accountability](#)  
[Reports](#)  
[manage client](#)  
[mass vax grid entry](#)  
[Immunizations](#)  
[manage immunizations](#)  
[reports](#)  
[request reminder](#)  
[check reminder status](#)  
[request callback](#)  
[request new client form](#)  
[request casa extract](#)  
[check request status](#)  
[request vfc reports](#)  
[check vfc status](#)

[home](#)
[change password](#)
[logout](#)
[help desk](#)


organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

## Edit User

User has been successfully saved.

Provider Org Name HOPE'S TESTING

Organization Code HOPE

\* Username

\* User First Name

\* User Last Name

\* User Middle Initial

\* Role

\* Status ☒ Active ☐ Inactive

Street Address

Other Address

City

State

P.O. Box

Zip

Email





## Security Information

NCID Status

User Subscribed to

Access NCIR?



UAT Region (T4) 8.9.0

- aintenance
- manage users
- manage sites
- manage clinicians
- manage physician
- manage schedule
- manage schools
- mass vax defin
- ventory
- manage invent
- manage orders
- manage transfers
- shipping documen
- request transactio
- request vaccine us
- request wasted/expired
- inventory report
- vaccine accountability
- ients
- manage client
- mass vax grid entry
- munizations
- manage immunizations
- ports
- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report
- check assessment

organization HOPE'S TESTING • user Hope Watson • role Administrator

announcements:

- NEW 05/28/2013 ~ [VIS date for HPV updated](#)
- 03/25/2013 ~ [NCIR Access](#)
- NEW 02/26/2013 ~ [2013 NC Immunization Conference](#)
- NEW 02/25/2013 ~ [Vaccine Coordinator Contact Verification Report](#)
- NEW 02/07/2013 ~ [Need Continuing Education Credits?](#)
- NEW 01/31/2013 ~ [Impact of Power Outages on Vaccine Storage](#)
- NEW 01/24/2013 ~ [Change in Supply of Boostrix Pre-filled Syringes](#)
- NEW 01/24/2013 ~ [Hot Topics from the Immunization Branch](#)
- NEW 01/04/2013 ~ [New Educational Opportunity](#)
- 01/02/2013 ~ [Use of Antivirals for Severe Influenza Infections](#)
- NEW 12/05/2012 ~ [IAC Updates It's Federal Law Handout](#)
- NEW 11/28/2012 ~ [Flu Expansion Memo](#)

[more announcements](#)

release notes:

- NEW 08/16/2012 ~ [Release Version 8.8.0](#) NCIR Release Notes Version 8.8.0

[more release notes](#)

Vaccine Order/Transfer Notification ...

Type	Shipped	Awaiting Return Shipment	Rejected
Order(s)		No Order Notification	



organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator**

Organization Name: HOPE'S TESTING

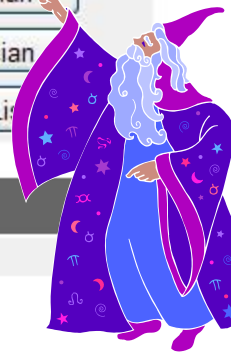
Site List:

Add Clinician

Find Clinician

Clinician List

Clinician Name	Role
<a href="#">Bee. Wanna</a>	Clinician



UAT Region (T4) 8.9.0

#### Maintenance

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

#### Inventory

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

#### Clients

- manage client
- mass vax grid entry

#### Immunizations

- manage immunizations

#### Reports

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report
- check assessment
- benchmark report





UAT Region (T4) 8.9.0

**Maintenance**

manage users  
manage sites  
manage clinicians  
manage physicians  
manage schedules  
manage schools  
mass vax definition

**Inventory**

manage inventory  
manage orders  
manage transfers  
shipping documents  
request transaction sum  
request vaccine usage  
request wasted/expired  
inventory report  
vaccine accountability

**Clients**

manage client  
mass vax grid entry

**Immunizations**

manage immunizations

**Reports**

request reminder  
check reminder status  
request callback  
request new client form  
request casa extract  
check request status  
request vfc reports  
check vfc status  
assessment report  
check assessment  
handbook report

[home](#)[change password](#)[logout](#)[help desk](#)organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Add Clinician Information**
 Role: ☐ Clinician ☐ Ordering Authority ☒ Ordering Authority / Clinician
[Save](#)Prefix: [Delete](#)\* Last Name: [Cancel](#)First Name: Middle Name: Suffix: \* Credentials: 

Complete site listing

\* Selected sites

HOPE'S TESTING  
HOPE'S TESTING2

[Add >](#)[Add All >>](#)[< Remove](#)[<< Remove All](#)**Address Information (optional)**Street 1: Street 2: PO Box: City: State: Zip: 

-

Email:



UAT Region (T4) 8.9.0

**Maintenance**

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

**Inventory**

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report

[home](#)[change password](#)[logout](#)[help desk](#)organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Add Clinician Information**Role: ☐ Clinician ☐ Ordering Authority ☒ Ordering Authority / ClinicianPrefix: \* Last Name: First Name: Middle Name: Suffix:  \* Credentials: **Complete site listing**

HOPE'S TESTING2

**\* Selected sites**

HOPE'S TESTING

**Address Information (optional)**Street 1: Street 2: PO Box: City: State:  Zip:  - 



UAT Region (T4) 8.9.0

**Maintenance**

- manage users
- manage sites
- manage clinicians
- manage physicians
- manage schedules
- manage schools
- mass vax definition

**Inventory**

- manage inventory
- manage orders
- manage transfers
- shipping documents
- request transaction sum
- request vaccine usage
- request wasted/expired
- inventory report
- vaccine accountability

**Clients**

- manage client
- mass vax grid entry

**Immunizations**

- manage immunizations

**Reports**

- request reminder
- check reminder status
- request callback
- request new client form
- request casa extract
- check request status
- request vfc reports
- check vfc status
- assessment report

organization **HOPE'S TESTING** • user **Hope Watson** • role **Administrator****Edit Clinician Information**Role: ☐ Clinician ☐ Ordering Authority ☒ Ordering Authority / Clinician

Save

Prefix: 

Delete

\* Last Name: 

Cancel

First Name: Middle Name: Suffix:  \* Credentials:  ▼**Complete site listing**

HOPE'S TESTING2

Add &gt;

Add All &gt;&gt;

&lt; Remove

&lt;&lt; Remove All

**\* Selected sites**

HOPE'S TESTING

**Address Information (optional)**Street 1: Street 2: PO Box: City: State:  ▼ Zip:  - 